

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Lehman Brothers Holdings Inc.

Case No. 08-13555-jmp

Debtor.

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The Carabetta Organization, Ltd.,

Plaintiff,

Adversary Proceeding

No. 11-

-against-

RULE 7007.1 STATEMENT

Lehman Brothers Holdings Inc., and

LB Summit Ridge 300 Schraffts Road, LLC,

Defendants.

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Pursuant to Federal Rule of Bankruptcy Procedure 7007.1, the undersigned counsel for The Carabetta Organization, Ltd., (a private non-governmental party) certifies that the following are corporations, other than governmental units, that directly or indirectly owns 10% or more of any class of the corporation's equity interests:

NONE

Dated: New York, New York

November 22, 2011

LAW OFFICES OF DAVID CARLEBACH, ESQ.

Attorneys for Plaintiff

By: s/David Carlebach

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